A. Completing a Performance Report

- 1. Login to G5.
- 2. Hover over 'Grant Maintenance' (drop down menu displays). Then, hover over Performance Reports' (sub drop down menu displays), and click 'Package Submission'.
- 3. Select the award for which you wish to complete a performance package and then click 'Continue'.
- 4. G5 will display all the report packages that are published for the award you selected. Select the performance report package you wish to complete and click 'Initiate'.
- 5. G5 will display a message indicating that 'The package has been initiated successfully. You may continue with package submission. **Note:** From now on the package will appear under My Performance Reports.
- 6. The top portion of the screen will provide the report package details such as the contact name and email. On the right hand-side you can click on the hyperlink in order to view additional documentation and instructions.
- 7. In order to begin filling out the forms, select a form and click 'Edit Form'.
- 8. You will want to continually save your work while completing the individual forms by clicking on the 'Save' button at the bottom of the screen. **Note:** You will want to be mindful of the 20 minute time-out while completing forms. **Note:** If you choose to upload an Executive Summary, you will need to save the attachment in a .pdf format. Once you are finished with a form, you should check the 'Form Complete' checkbox and click 'Save & Return to Package'.
- 9. Your program may have asked you to address program-wide project objectives, which are displayed as iterations of the Section A form. If you would like to address those objectives or create your own project-specific objective, select one of the Section A forms, and click 'Edit Form'.
- 10. You have the option to either respond to a program-wide project objective and/or create your own project-specific objective. To create your own objective, click the 'Add Another Project Objective' button. Note: Your project-specific objective will be added to the list of forms as the next instance of the Section A form. For example, if there were two existing Section A forms, you will then have a third form.

D. Submitting a Performance Report

1. Follow Steps 1-3 from Section C. Once you see your list of Performance Reports, select a report and click 'Edit Report'.

- 2. You may want to review your package before you submit. You can select an individual form and click 'View Form' to view a specific form or you can click 'Preview Package' to view the package in its entirety.
- 3. If you clicked 'Preview Package', a link will then display above the button which you can use to view the package.
- 4. Once you are ready to submit, click 'Continue'.
- 5. Review the information on the next tab, specifically the Authorized Representative information. Click 'Submit' to finalize your report submission.